Online Advice is a great way to get started with Edelman Financial Engines. You’ll enter your information and preferences, and our online tools will give you recommendations on the retirement funds and allocations we think are right for you.

Here's how to use it:

1. Click the following link to go to the sign-up page for Online Advice.

https://www.financialengines.com/app/loginsupport/#/signup

2. Enter your First Name and Last Name to get started.

Click “Get Started”
6. Link your retirement accounts for a more accurate forecast. Click the “Your Money” tab to begin.

7. Select “Link an Account” to aggregate accounts or click “Add an account manually” and follow the instructions.

8. For help using Online Advice or to talk to an advisor, you can contact us three ways: + Call (888) 624-9055 + Click the mail icon to email an advisor + Click the calendar icon to make an appointment with an advisor.
9. Your Overview page gives you a snapshot of your accounts, planning tools and educational resources.

10. Online Advice is free of fees for the first 90 days. After that, the fee is $149.95/year for tax-deferred accounts only or $300/year for both tax-deferred and taxable accounts.

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Step-by-Step Guide to Online Advice