

FACTS	WHAT DOES FINANCIAL ENGINES ADVISORS L.L.C. AND EDELMAN FINANCIAL ENGINES, LLC DO WITH YOUR PERSONAL INFORMATION?	
WHY?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.	
WHAT?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> • Social Security number and employment information • assets and income • account balances and risk tolerance <p>When you are <i>no longer</i> our client, we continue to share your information as described in this notice.</p>	
HOW?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Financial Engines Advisors L.L.C. and Edelman Financial Engines, LLC (hereinafter referred to as "Edelman Financial Engines") choose to share; and whether you can limit this sharing.	
REASONS WE CAN SHARE YOUR PERSONAL INFORMATION	DOES EDELMAN FINANCIAL ENGINES SHARE?	CAN YOU LIMIT THIS SHARING?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share
QUESTIONS?	Call 1-800-601-5957	

WHO WE ARE	
Who is providing this notice?	Financial Engines Advisors L.L.C., a registered investment advisor, and its affiliates listed below.
WHAT WE DO	
How does Edelman Financial Engines protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Edelman Financial Engines collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> • open an account or give us your income information • provide account information or give us your contact information • seek advice about your investments • tell us about your investment or retirement portfolio <p>We may also collect your personal information from others, such as credit bureaus, affiliates, or other companies, including your retirement plan sponsor where our services are available to you through your employer.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> • sharing for affiliates' everyday business purposes— information about your creditworthiness • affiliates from using your information to market to you • sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p>
DEFINITIONS	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> • Our affiliates include TMFS Insurance Agency, LLC, and companies with the Edelman name including Edelman Financial Services, LLC and EFS Legacy Securities, LLC.
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> • Edelman Financial Engines does not share with nonaffiliates so they can market to you.
Joint marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> • Edelman Financial Engines doesn't jointly market.
OTHER IMPORTANT INFORMATION	
<p>To learn more about our online privacy practices, please go to https://legaldocs.financialengines.io/Master/OnlinePrivacyStatement.pdf and https://www.edelmanfinancialengines.com/pages/privacy-policy.</p>	